



**Maine Historical Society
489 Congress Street
Portland, ME 04101**

Gifting Appreciated Securities

Gifts of securities to Maine Historical Society are welcome and encouraged. In general, you may find that it is most advantageous to gift appreciated securities that you have held long-term (greater than 12 months); please consult your tax advisor in this regard.

When you make a gift, please contact **Christina Traister** at Maine Historical Society's Office of Institutional Advancement so that we may properly credit and acknowledge your gift.

Delivery of the securities to our investment account at Pershing Advisor Solutions, BNY Mellon can be either electronically (via DTCC) or in certificate form (with proper endorsement or a stock power) as follows:

DTCC Eligible Securities:	DTCC #0443 Agent Bank #94109 Institutional #94109 FBO Maine Historical Society Account Number # Q3J016994
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Certificate Form:	Harpowell Capital Advisors, LLC ATTN: Securities 41 Campus Drive Suite 203 New Gloucester, ME 04260
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At the time of your gift or if you have any questions, please contact both Christina Traister at Maine Historical Society and Vanessa Bryant at Harpswell Capital Advisors as follows:

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